



**Finance Committee members:**

Peggy Fisher, Board Chair

Linda Miller, Board Member, Finance Committee Chair

Yvonne Pitsch, Board Member

**Milestones Finance Committee Work Session  
Thursday, January 8 @ 1:00 PM**

Members are invited to join in-person at the Milestones office, located at 4440 N. Brady Street, Bldg. 1 in Davenport, or via Microsoft Teams. If you will be able to attend in person, please call or email Sharon (563-324-9085 / [sschnoor@milestonesaaa.org](mailto:sschnoor@milestonesaaa.org)) to confirm. Team Meet link on calendar invitation and below:

Microsoft Teams

[Join the meeting now](#)

Meeting ID: 243 762 074 671 49

Passcode: gY3AT7Fy

**Informal Agenda**

Welcome

- I. Review and discussion of fiscal documents
- II. Discussion/questions on topics related to additional committee goals and objectives:
  - a. Understand agency funding
  - b. Understanding of fiscal procedures
- III. Any action requests for the Board?
- IV. Next committee meeting date – February 12
- V. Adjourn